

# Ohio Film Office Application for Ohio Motion Picture Tax Credit



Development Services Agency

John R. Kasich, Governor

David Goodman, Director



## INTERNAL USE ONLY

Date

Application Number

All information submitted in connection with this application is considered public information and will be released in response to public records requests except to the extent such material or data consist of trade secrets, as defined in section 1333.61 of the Ohio Revised Code, or commercial or financial information pursuant to 122.36 of the Ohio Revised Code. Please note, any information considered by the applicant to be a "trade secret" must include in a trade secret summary justification document with the final application submitted. The summary justification document must include an itemized list of each "trade secret" and how the trade secret definition in Ohio Revised Code 1333.61 is applicable.

## Introduction to Application

This form may be used by a production company to apply for an Ohio Motion Picture Tax Credit. This application must be completed and submitted to the Ohio Film Office with all of the materials contained on the checklist on the last page of the form.

Project Title: \_\_\_\_\_ Production Company: \_\_\_\_\_

Region of Ohio in which production will occur: \_\_\_\_\_

## 1. Filing Entity

### Permanent Business Address

The applicant must be registered to do business in the State of Ohio with the Ohio Secretary of State and the Ohio Department of Taxation.

Company Name (Legal Name): \_\_\_\_\_ Federal Tax ID Number: \_\_\_\_\_

Principal Contact: \_\_\_\_\_ Ohio Charter Number: \_\_\_\_\_

Address: \_\_\_\_\_

*Use of a P.O. Box will DISQUALIFY you from qualification for tax credit*

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

### Ohio Production Office Location

Address: \_\_\_\_\_

*Use of a P.O. Box will DISQUALIFY you from qualification for tax credit*

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

## 2. Production Information

Director: \_\_\_\_\_

Head Accountant: \_\_\_\_\_

Executive Producer(s): \_\_\_\_\_

Location Manager: \_\_\_\_\_

Producer(s): \_\_\_\_\_

Local Principal Casting Director: \_\_\_\_\_

Principal Cast: \_\_\_\_\_

Local Extras Casting Director: \_\_\_\_\_

UPM/Line Producer: \_\_\_\_\_

Publicist: \_\_\_\_\_

POC: \_\_\_\_\_

Publicist Phone Number: \_\_\_\_\_

Production Designer: \_\_\_\_\_

Publicist Email: \_\_\_\_\_

Has financing been authorized ("green lit") for this production project? *(If Yes, attach documentation)*  Yes  No

Do you have a distribution plan? *(If Yes, attach documentation)*  Yes  No

Does the production company carry General Liability Insurance in the amount of \$1 million or higher?  Yes  No

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### 3. Type of Production

- Commercial
- Digital Media
- Documentary
- Feature Film
- Interactive Game
- Interactive Television
- Interactive Website
- Interstitial Television Programming
- Long-Form Specials
- Mini-Series
- Music Video
- Pilot
- Series
- Sound Recording
- Trailer
- Video
- Video Game
- Video Teaser/Demo

### 4. Production Information

Date Ohio production office is expected to be operating (month/date/year): \_\_\_\_\_

First preproduction date in Ohio (month/date/year): \_\_\_\_\_

Last production date in Ohio (month/date/year): \_\_\_\_\_

Number of Ohio production days:      Prep: \_\_\_\_\_ Shoot: \_\_\_\_\_ Wrap: \_\_\_\_\_ Total: \_\_\_\_\_

Total percentage of production being shot in Ohio: \_\_\_\_\_ %

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## 5. Production-Related Expenditures

### Hiring Expenses

Projected number of Ohio residents hired

*Must be broken down by job type, and total payroll*

	Number	Total Payroll (\$)
Production Office		
Production Crew		
Talent		
Extras		
Post		

Projected number of Ohio residents hired

Projected number of Non-Ohio residents hired

*Must be broken down by job type, and total payroll*

	Number	Total Payroll (\$)
Production Office		
Production Crew		
Talent		
Extras		
Post		

Projected number of Non-Ohio residents hired

### Other Production Related Expenses

Equipment Rental/Purchase \_\_\_\_\_

Real or Commercial Property Expenses \_\_\_\_\_

Lodging Expenses \_\_\_\_\_ Number of Room Nights \_\_\_\_\_

Location Fees \_\_\_\_\_

Other (Wardrobe, SFX, Post, Catering, Props, Transportation, Etc.) \_\_\_\_\_

A. Total Eligible Production Expenditures \_\_\_\_\_

*Must be more than \$300,000 spent in Ohio to qualify for tax credit consideration*

B. Total Production Budget \_\_\_\_\_

Percent of total budget to be eligible expenditures (A/B) \_\_\_\_\_%

### Estimated value of the Credit

\_\_\_\_\_ Estimated value of Ohio Motion Picture Tax Credit (credited at 30%)



6. Certification

Upon certification by the Director of the Ohio Development Services Agency that the project proposed by the applicant is a Tax Credit Eligible Production, the applicant shall pay a non-refundable application fee equal to one-half of one percent (.5 percent) of the estimated value of the tax credit as calculated in Section 5 of the application, up to a maximum of \$10,000. The fee shall be due and payable within 45 days after notice of the Director's certification by check or money order made out to Treasurer, State of Ohio. No Ohio Motion Picture Production Tax Credit Certificate shall be issued unless the application fee is received.

- No information in this application needs to be considered trade secret.
Information in this application is considered trade secret. A trade secret summary and justification have been attached.

I certify that I am an officer or duly authorized representative of the applicant holding the position indicated in the signature block below and that I am authorized to sign and submit this application on behalf of the applicant. Further, I certify that the information provided in this application is true, correct, and complete, and that this application does not omit any information that would make this application misleading in any material respect.

Date:
Signature:
Authorized Representative's Name:
Title:
Phone:
Email:

Please mail a signed copy to: Ohio Development Services Agency, Ohio Film Office, 29th Floor, 77 South High Street, Columbus, Ohio 43215

Or email to: Troy.Patton@development.ohio.gov

Completed Application Packet MUST Include:

- 1. Signed Completed Application Form
2. Production Budget
3. Shooting Script and Script Synopsis
4. Documentation of financial ability to undertake and complete the project
5. Trade Secret Information Summary and Justification (if applicable)