OHIO TAX INCREMENT FINANCING (TIF)
2012 ANNUAL STATUS REPORT INSTRUCTIONS

Question #1 and 2: List the local jurisdiction (municipality or township) and the county where the TIF property is located.

Question #3: TIFs can be established at the county, municipal, or township level. Select the jurisdiction that passed the enabling legislation that created the TIF.

Question #4: A TIF can be a parcel TIF (made up of one or more parcels of land) or an Incentive District TIF (made up of an area of land 300 acres or less). Select the type of TIF that was created in the legislation.

Question #5: List the date that the authorizing legislation was passed by the entity in Questions #1.

Question #6: List the school district(s) covering the TIF project area. Please include any vocational schools.

Question #7: Identify the name, if any, given to the TIF in the enabling legislation (e.g.: "Corridor Improvement TIF"). If no name was given, list the project associated with the TIF.

Question #8: Choose the type of real property improvement associated with the TIF.

Question #9: Identify the public improvement(s) to be funded through the TIF.

Question #10: Identify the percent of tax redirected and the term of the TIF.

Question #11: Real Property Projected – list the investment amount in acquisition of land/building, building improvements, and/or new construction associated with the project as committed to when the TIF legislation was passed. This question seeks to understand the total investment in real property for the project subject to the TIF.
Personal Property Projected – list the investment amount for machinery and equipment, furniture and fixtures, and/or inventory purchased associated with the project as committed to when the TIF legislation was passed.
Real Property Actual – list the amount of total investment in real property (acquisition, improvements, and/or new construction) made in connection with the project through 12/31/12. This question asks for actual investments, not value as determined by the county auditor.
Personal Property Actual – list the amount of total investment (purchase price not depreciated price) of investment in personal property (machinery, equipment, furniture, fixtures, and inventory) made in connection with the project through 12/31/12.

Question #12: Projected Retained/Created – Numbers should reflect any commitment listed in the enabling legislation and/or the payment-in-lieu agreement. The numbers should reflect full-time permanent employees only, defined as employed directly by the company and working at least thirty-five hours per week.
Actual Retained/Created – Retained number should be compared to the number listed in the legislation/payment-in-lieu agreement. It is not a yearly retention figure. The created jobs figure should reflect the true cumulative number of new full-time permanent employment positions created at the project site in the TIF area, net of losses from retained employee. If a retained employee severs employment for any reason and is replaced, a new job is not created; instead an employment position is replaced.

Question #13: Service Payments in Calendar Year 2012 – Total the amount of payments made into the fund per the payment-in-lieu agreements for the TIF in 2012. These payments are the tax redirection payments made by the owner(s) of the real property improvement involved in the TIF. If the TIF is a multi-parcel district, this figure reflects the total payments made by all property owners for that TIF.
Cumulative – List the total dollar figure of all service payments made into the fund since the fund's creation. Also list the first year in which the service payments to the fund began. If no payments have been made yet, please enter "0."

Question #14: Expenditures of money in Calendar Year 2012 – Total the payments made from the tax increment equivalent fund during 2012. Include all disbursements made from this fund (e.g.: fees, construction costs, construction payments, school compensation payments, interest payments, and debt retirement payments.
Cumulative – List the total dollar figure of all payments made from the fund since its creation. Also list the year in which the first expense payment was made.

Question #15: Date of the most recent Tax Incentive Review Council (TIRC). This meeting should have occurred within the past 12 months per Ohio Revised Code Section 5709.85.

Question #16: List the recommendations that the TIRC made to the government jurisdiction.

Confirmation and update of contact information. Please carefully type this information to avoid spelling mistakes. This information will be the primary means Development will use to contact the enacting political subdivision. Any failure in communication using this information will result in Development contacting both the chief executive of the political subdivision and the county auditor to answer any questions.