



SECTION C: SPECIFIC CRA AGREEMENT/PROJECT STATUS REPORT – 2009

CRA# \_\_\_\_\_ Agreement # \_\_\_\_\_

Please provide the appropriate information for the following questions pertaining to each CRA project. Review each question filling in missing or inaccurate information.

1. Name the business(s) party to the CRA Agreement: \_\_\_\_\_

2. Name the Local Governmental Jurisdiction(s) where the project is located: County: \_\_\_\_\_

City, Municipality, or Township: \_\_\_\_\_

Local School District: \_\_\_\_\_

3. List the CRA Agreement:

a. Execution Date \_\_\_\_\_

b. Expiration Date \_\_\_\_\_

c. Amendment date(s) (please list all) \_\_\_\_\_

4. State the baseline total full-time permanent employment of the enterprise:

a. At the facility prior to the CRA agreement: \_\_\_\_\_ Payroll: \_\_\_\_\_

b. In Ohio prior to the CRA agreement: \_\_\_\_\_

5. Did the enterprise close or reduce employment at another site:

a. Within Ohio as a result of this agreement? (Y or N): \_\_\_\_ If yes, note community(s) and the number of full-time permanent jobs effected: Community: \_\_\_\_\_

Jobs: \_\_\_\_\_

b. Outside Ohio as a result of this agreement? (Y or N): \_\_\_\_ If yes, note the state and number of full-time permanent jobs effected: State: \_\_\_\_\_

Jobs: \_\_\_\_\_

6. Number of full-time permanent jobs committed to create and/or retain within the CRA agreement

Retain: \_\_\_\_\_

Create: \_\_\_\_\_

7. Note the job creation period in months outlined within the CRA Agreement (#months): \_\_\_\_\_

8. The estimated annual payroll attributed to the new and/or retained employees pursuant to question 6: Retain Payroll: \_\_\_\_\_

New Payroll: \_\_\_\_\_

9. State the enterprise's total project investment commitment and the total investment eligible (if different from the total commitment) for tax exemptions as specified in the CRA Agreement:

Real Property: \_\_\_\_\_

Eligible for exemption: \_\_\_\_\_

10. State the tax exemption rates and terms granted to the business under the CRA Agreement: \_\_\_\_\_ % \_\_\_\_\_ yrs.

**SECTION C: Actual CRA Project Information as of December 31, 2009**

11. State the total permanent full-time employees employed by the enterprise at the CRA project for the following categories:
- a. As of 12/31/2009: \_\_\_\_\_
  - b. New jobs created attributed to the CRA Agreement: \_\_\_\_\_
  - c. Jobs retained attributed to the CRA Agreement: \_\_\_\_\_
12. Identify **total actual annual payroll** as of 12/31/2009 **attributed to the new employment (11b)** resulting from the CRA Agreement: \$ \_\_\_\_\_
13. a. State the project investment level **achieved** as of 12/31/2009:
- Real Property:* \$ \_\_\_\_\_
  - Real Property Eligible for Exemption:* \$ \_\_\_\_\_
  - Personal Property:* \$ \_\_\_\_\_
- b. Identify total **actual** project tax revenue amounts at the project site for the **most recent calendar** year (2009) (revenues should be reflective of values in question 13a above) (use best available information):
- Real Property Taxes Paid:* \$ \_\_\_\_\_
  - Real Property Taxes forgone (business savings for most current year):* \$ \_\_\_\_\_
  - Personal Property Taxes Paid:* \$ \_\_\_\_\_
  - Local Corporate Income Taxes Paid:* \$ \_\_\_\_\_
- c. Identify total **actual** project tax revenue amounts at project site over the **term** of the CRA through December 31, 2009 (use best available information):
- Cumulative Real Property Taxes Paid:* \$ \_\_\_\_\_
  - Cumulative Real Property Taxes Forgone (total business savings to date):* \$ \_\_\_\_\_
  - Cumulative Personal Property Taxes Paid:* \$ \_\_\_\_\_
  - Cumulative Local Corporate Income Taxes Paid:* \$ \_\_\_\_\_
- d. State the total estimate value of any other incentive provided by the local authorities under the CRA: \$ \_\_\_\_\_
14. Date of most recent Tax incentive Review Council (**TIRC**) review of this project: \_\_\_\_\_
- a. TIRC recommendations from most recent compliance review: \_\_\_\_\_
  - b. Local government action/status: \_\_\_\_\_

**CERTIFICATION OF INFORMATION**

I hereby represent and certify that the foregoing information, to the best of my knowledge, is true, complete, and accurately describes the status of the CRA project as of December 31, 2009.

**ENTERPRISE'S AUTHORIZED REPRESENTATIVE:** \_\_\_\_\_

Signature Date

\_\_\_\_\_

Typed Name /Title

**COMMUNITY AUTHORIZED REPRESENTATIVE:** \_\_\_\_\_

(CRA Housing Officer or C.E.O. of local government) Signature Date

\_\_\_\_\_

Typed Name /Title